

California Walnut Board

101 Parkshore Drive, Suite 250

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An Equal Opportunity Employer and Provider

MONTHLY MANAGEMENT REPORT
Monday, August 11, 2008**July Shipments**

Inshell (1000 pounds)

	<u>2006/07 Marketing Year</u>		<u>2007/08 Marketing Year</u>	
	<u>July 2007</u>	<u>8/1/2006 to 7/31/2007</u>	<u>July 2008</u>	<u>8/1/2007 to 7/31/2008</u>
Domestic	70	22,948	-443	19,774
Export	<u>408</u>	<u>101,040</u>	<u>273</u>	<u>99,033</u>
Total	478	123,988	-170	118,807

Shelled (1000 pounds)

	<u>2006/07 Marketing Year</u>		<u>2007/08 Marketing Year</u>	
	<u>July 2007</u>	<u>8/1/2006 to 7/31/2007</u>	<u>July 2008</u>	<u>8/1/2007 to 7/31/2008</u>
Domestic	10,118	161,270	9,986	152,365
Export	<u>8,107</u>	<u>99,276</u>	<u>3,557</u>	<u>89,619</u>
Total	18,224	260,546	13,543	241,984

Inshell Equivalent Tonnage*

	<u>2006/07 Marketing Year</u>		<u>2007/08 Marketing Year</u>	
	<u>July 2007</u>	<u>8/1/2006 to 7/31/2007</u>	<u>July 2008</u>	<u>8/1/2007 to 7/31/2008</u>
Domestic	11,883	200,314	11,444	187,884
Export	<u>9,697</u>	<u>166,769</u>	<u>4,292</u>	<u>154,211</u>
Total	21,579	367,083	15,736	342,095

*2006/07 shellout rate 42.7 -- 2007/08 shellout rate 42.8



ANNUAL FALL MEETING NOTICE CALIFORNIA WALNUT BOARD / CALIFORNIA WALNUT COMMISSION

Marriott Hotel
11211 Point East Drive
Rancho Cordova, CA 95742
(916) 638-1100

SCHEDULE OF EVENTS

Thursday, September 11, 2008

Joint CWB / CWC Market Development Committee Meeting <i>Room TBD</i>	2:30 p.m.
California Walnut Board - Export Committee Meeting <i>Room TBD</i>	4:30 p.m.
Welcome Reception <i>Room TBD</i>	5:30 p.m.
Dinner <i>Room TBD</i>	7:00 p.m.

Friday, September 12, 2008

Continental Breakfast <i>Room TBD</i>	8:00 a.m.
California Walnut Board Meeting <i>Room TBD</i>	10:00 a.m.
Luncheon <i>Room TBD</i>	11:30 – 12:30 p.m.
California Walnut Commission Meeting <i>Room TBD</i>	12:30 p.m.

Please call the California Walnut Board/California Walnut Commission at (916) 932-7070 with any questions or to receive a registration form.

Meeting times and room assignments are tentative and subject to change

All meetings will be held at the Marriott Hotel.
All industry members are invited to attend.

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
08/01/2007 - 07/31/2008

	<u>Inshell Pounds</u>		<u>Shelled Pounds</u>	
	<u>2006/07</u>	<u>2007/08</u>	<u>2006/07</u>	<u>2007/08</u>
North America				
USA	22,947,760	19,773,758	161,269,671	152,365,249
Canada	3,740,729	3,601,545	11,348,631	10,043,252
Mexico	439,852	308,991	435,300	67,790
Sub-Total	27,128,341	23,684,294	173,053,602	162,476,291
Central & South America				
Brazil	608,457	975,215	150,325	1,262,856
Chile	1,607,904	-150,500	50,375	26,000
Ecuador	302,641	301,298	452,715	309,004
Panama	0	0	0	0
Venezuela	1,190,290	1,145,564	363,250	359,000
Sub-Total	3,709,292	2,271,577	1,016,665	1,956,860
Europe				
Belgium	599,651	288,582	0	0
Denmark	68,343	0	0	0
France	303,243	88,184	123,682	42,500
Germany	20,185,706	17,919,670	16,694,700	16,601,487
Greece	212,413	241,404	552,270	606,956
Italy	23,177,976	23,984,344	1,882,598	1,943,172
Netherlands	6,665,576	4,909,865	1,016,760	1,167,272
Portugal	85,980	44,092	168,000	22,000
Spain	23,055,080	22,380,632	9,058,993	9,947,887
U.K.	1,076,899	571,604	1,985,889	1,076,157
Sub-Total	75,430,867	70,428,377	31,482,892	31,407,431
Other Europe				
Austria	0	43,045	1,189,010	1,180,328
Canary Is.	0	0	116,310	76,100
Malta	213,844	207,210	22,250	23,000
Norway	304,013	297,508	666,640	710,248
Sweden	279,098	748,307	790,961	667,431
Switzerland	203,705	203,705	361,000	600,000
Sub-Total	1,000,660	1,499,775	3,146,171	3,257,107
Middle East/Africa				
Egypt	611,723	1,074,192	57,200	16,314
Israel	1,149,148	784,181	7,761,275	6,795,008
Saudi Arabia	220,215	168,092	220,788	287
Turkey	6,031,972	14,947,164	134,680	210,000
U.A.E.	795,500	1,275,841	470,504	64,650
Sub-Total	8,808,558	18,249,470	8,644,447	7,086,259

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
08/01/2007 - 07/31/2008

	<u>Inshell Pounds</u>		<u>Shelled Pounds</u>	
	<u>2006/07</u>	<u>2007/08</u>	<u>2006/07</u>	<u>2007/08</u>
Pacific Rim				
Australia	330,759	161,480	7,744,710	5,914,944
China	351,710	132,092	4,458,115	2,161,200
Hong Kong	4,179,521	695,316	218,817	198,573
Japan	249,250	220,000	15,947,071	14,116,793
Korea	1,641,056	350,852	11,428,874	10,872,162
Philippines	15,000	15,000	250,444	426,140
Singapore	0	0	244,841	155,629
Taiwan	52,732	17,280	2,073,961	1,493,670
Sub-Total	6,820,028	1,592,020	42,366,833	35,339,111
Other	1,090,341	1,081,274	835,396	461,056
GRAND TOTAL	123,988,087	118,806,787	260,546,006	241,984,115
Domestic Total	22,947,760	19,773,758	161,269,671	152,365,249
Export Total	101,040,327	99,033,029	99,276,335	89,618,866